

[Legal Notice]

IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
COMPANIES COURT (ChD)

IN THE MATTER OF ARCH INSURANCE (UK) LIMITED

- and -

IN THE MATTER OF ARCH INSURANCE (EU) DAC

- and -

IN THE MATTER OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

Notice is hereby given that on 10 September 2020 an Application was made under section 107 of the Financial Services and Markets Act 2000 (the **Act**) in the High Court of Justice, Business and Property Courts of England and Wales, Companies Court (ChD) in London by Arch Insurance (UK) Limited (the **Transferor**) and Arch Insurance (EU) DAC (the **Transferee**), for an order:

- (1) under section 111 of the Act sanctioning a scheme (the **Scheme**) providing for the transfer to the Transferee of the insurance business carried on by the Transferor (excluding inwards reinsurance business) in a state within the European Economic Area (**EEA State**) utilising the Transferor's freedom of establishment and/or freedom of services; and
- (2) making ancillary provisions in connection with the Scheme pursuant to sections 112 and 112A of the Act.

A copy of the report on the terms of the Scheme prepared in accordance with section 109 of the Act by an Independent Expert (the **Scheme Report**), a statement setting out the terms of the Scheme and a summary of the Scheme Report, and the Scheme document may be obtained free of charge by contacting the Transferor and the Transferee using the telephone number or address set out below. These documents and other related documents, including sample copies of the communications to policyholders, are also available via the website at www.archcapgroup.com/Insurance/Arch-Part-VII. This website will be updated for any key changes to the proposed transfer.

Any questions or concerns relating to the proposed Scheme should be referred to the Transferor and the Transferee either by telephone at the below telephone number (free of charge when calling from the UK) or in writing to the below postal and e-mail address:

Telephone number:

+44 (0)808 196 3200 (open 09:00-17:00 London time on weekdays).

Each of the above opening hours excludes bank holidays and public holidays. Callers outside of these hours will be able to leave a message and request that their call is returned.

Postal address:

Arch Insurance (UK) Limited
5th Floor, Plantation Place South
London EC3R 5AZ
United Kingdom

E-mail address:

Archpart7@archinsurance.co.uk

If you have a policy with the Transferor and/or the Transferee please quote your policy number in any correspondence. This can be found on your policy documentation or related correspondence.

The Application is due to be heard at the **High Court of Justice of England and Wales, 7 Rolls Building, Fetter Lane, London, EC4A 1NL, United Kingdom on 18 December 2020**. Any person who thinks that they would be adversely affected by the carrying out of the Scheme, or objects to the Scheme, may attend the hearing and express their views, either in person or by representative. It is requested that anyone intending to do so informs the Transferor and the Transferee at the address provided above, in writing as soon as possible and preferably before 1st December 2020 to set out the nature of their objection. This will enable the Transferor and the Transferee to provide notification of any changes to the hearing and, where possible, to address any concerns raised in advance of the hearing.

Any person who objects to, or considers they may be adversely affected by, the Scheme but does not intend to attend the hearing may make representations about the Scheme by giving written notice of such representations to the Transferor and the Transferee at the address provided above or by calling the dedicated telephone number provided above, in each case as soon as possible and preferably before 1st December 2020.

The Transferor and the Transferee will inform the UK's Financial Conduct Authority and Prudential Regulation Authority of any objections raised in advance of the hearing, regardless of whether the person making the objection intends to attend the hearing.

16 September 2020

Womble Bond Dickinson (UK) LLP, 4 More London Riverside, London, SE1 2AU, United Kingdom
Solicitors acting for the Transferor