



Pursuing
Better
Together[®]

Transactional Risk Insurance

archinsurance.com

Arch's Transactional Risk practice provides Representations & Warranties and Tax Liability insurance solutions designed to support complex transactions. Backed by the financial strength of a leading global insurer, our multidisciplinary team combines underwriting, legal, tax, accounting and claims expertise to deliver responsive execution and tailored risk-transfer solutions.

CAPACITY

Up to \$25 million of capacity available on a primary or excess basis.

FINANCIAL STRENGTH

- A.M. Best: A+ XV
- Standard & Poor's: AA-
- Fitch: AA-
- Moody's: A1

DISTRIBUTION

Available through retail and wholesale distribution partners.

PRODUCTS & TARGET APPETITE

Representations & Warranties Insurance

Our Transactional Risk practice partners with private equity and strategic acquirers on transactions across all deal sizes.

Target Industries

- Business services
- Consumer products
- Distribution
- Energy
- Financial services
- Industrials
- Manufacturing
- Media
- Real estate
- Technology
- Utilities

Tax Liability Insurance

We offer support for tax opinion, tax indemnity and bespoke risk-transfer solutions.

Target Risks

- Transactional risks
- Non-transactional risks
- Restructurings
- Spin-offs
- S-corporation matters
- Tax credits
- Additional tax risks

THE ARCH DIFFERENCE

Keep Challenging Deals on Track

Responsive, commercial underwriting helps clients navigate complex risks, maintain transaction momentum and meet demanding timelines.

Access Dedicated Support When It Matters Most

Our dedicated in-house claims team brings more than 10 years of transactional risk claims experience to help clients benefit from efficient, focused claims resolutions.

Navigate Complex Transactions with Confidence

Backed by an average of 8+ years of transactional risk underwriting experience, our team includes former M&A attorneys, tax advisors and accounting professionals who help our clients evaluate complex domestic and cross-border deals with clarity.

To learn more, visit us at archinsurance.com

SUBMISSIONS

Kindly send all Transactional Risk submissions and supporting materials to ArchTRIPSubmissions@archinsurance.com. Our centralized submission process helps ensure opportunities are reviewed promptly and directed to the right underwriting resources, supporting a smooth and efficient experience.

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Insurance coverage is underwritten by one or more member companies of Arch Insurance Group in North America, which consists of (1) Arch Insurance Company (a Missouri corporation, NAIC #11150) with admitted assets of \$13.78 billion, total liabilities of \$10.36 billion and surplus to policyholders of \$3.43 billion; (2) Arch Specialty Insurance Company (a Missouri corporation, NAIC #21199) with assets of \$967.29 million, total liabilities of \$643.09 million and surplus to policyholders of \$324.2 million; (3) Arch Property Casualty Insurance Company (formerly Arch Excess & Surplus Company; a Missouri corporation, NAIC #10946) with admitted assets of \$206.98 million, total liabilities of \$4.53 million and surplus to policyholders of \$202.45 million; (4) Arch Indemnity Insurance Company (a Missouri corporation, NAIC #30830) with admitted assets of \$450.63 million, total liabilities of \$289.3 million and surplus to policyholders of \$161.32 million; and (5) Arch Wilsure Insurance Company (formerly Watford Insurance Company; a Missouri company, NAIC #25585) with admitted assets of \$29.87 million, total liabilities of \$3.85 million and surplus to policyholders of \$26.02 million. All figures are as shown in each entity's respective Quarterly Statement for the quarter ended March 31, 2026. Not all insurance coverages or products are available in all jurisdictions. Not all member companies of Arch Insurance Group are authorized to provide all insurance coverages or products in all jurisdictions. Coverage is subject to actual policy language. This information is intended for use by licensed insurance producers.