

Arch Insurance London Market

Q3 2025

- OUR SIZE
- OUR SCALE
- OUR SERVICE
- OUR PEOPLE

OUR SIZE

20

US\$ BILLION+

IN GROSS WRITTEN PREMIUM*

As part of Arch Capital Group Ltd., one of the world's leading and largest insurers, our brokers have the confidence of working with a partner who is here for the long-term and across all market cycles.

ARCH CAPITAL GROUP LTD.

OVERVIEW

We are proud to be part of Arch Capital Group Ltd., an S&P 500 company, and leading diversified insurer and reinsurer.

~7,000 | GLOBAL
EMPLOYEES



MARKET CAPITALISATION
US \$34bn**



TOTAL GROSS PREMIUMS WRITTEN
US \$22.9bn*



TOTAL ASSETS
US \$78.8bn*

* as of June 30, 2025.
** as of January 1, 2025.

Our Group Business Split

6%

Mortgage

✧ Arch | MI

48%

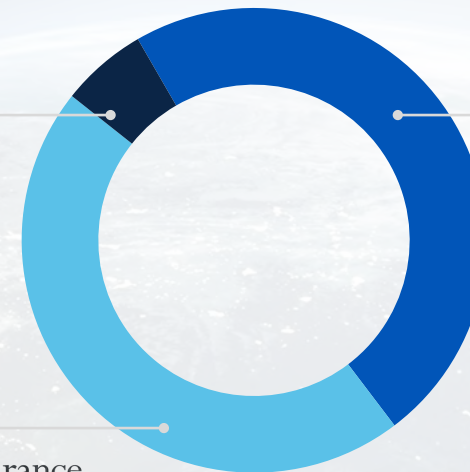
Reinsurance

✧ Arch | Re

46%

Insurance

✧ Arch | Insurance



Financial Strength Ratings Arch Insurance Company*

A+

A.M. Best
(Superior)

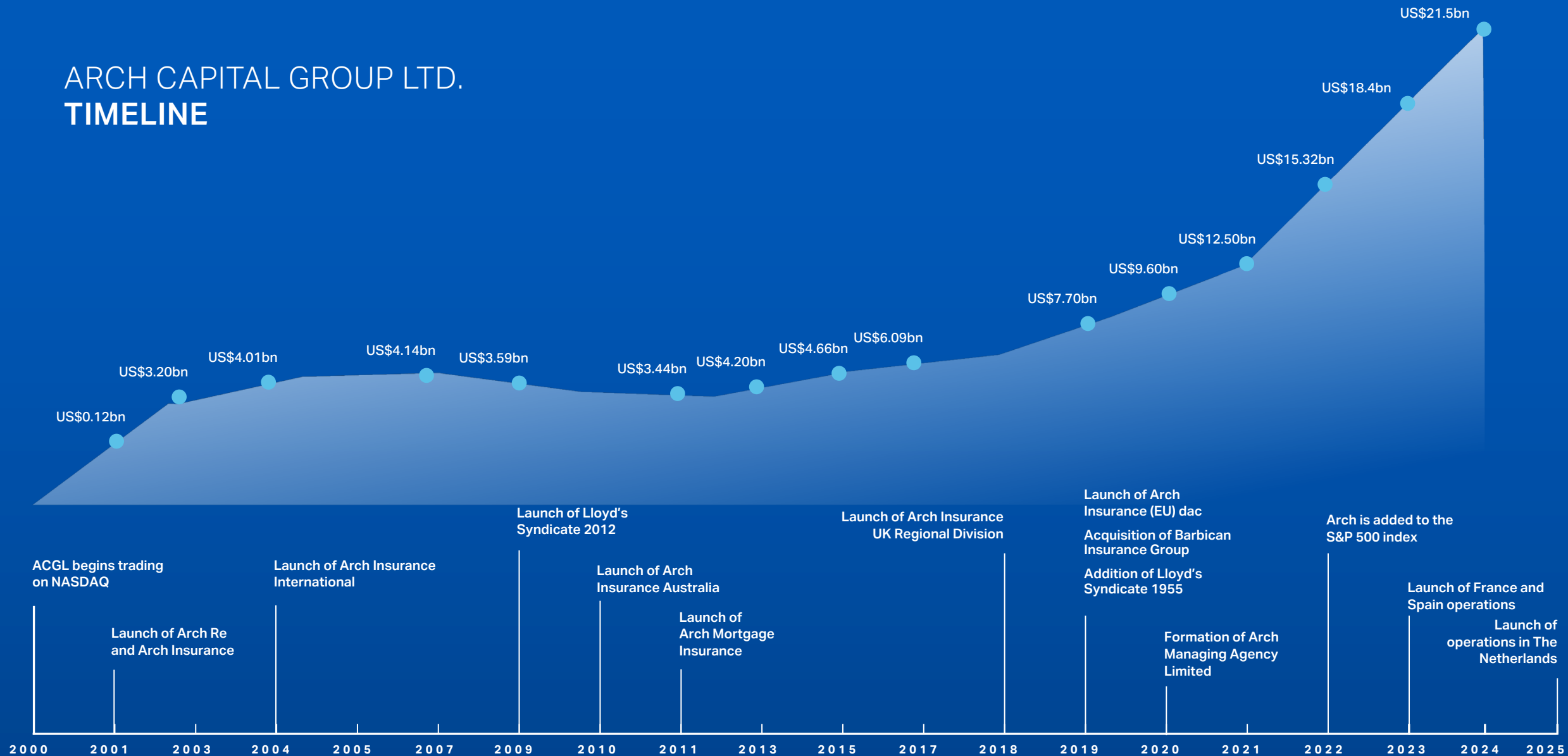
AA-

Standard & Poor's
(Strong)

*as of July 29, 2025

ARCH CAPITAL GROUP LTD.

TIMELINE



| Key Milestones

● ACGL Gross Written Premium (GWP)

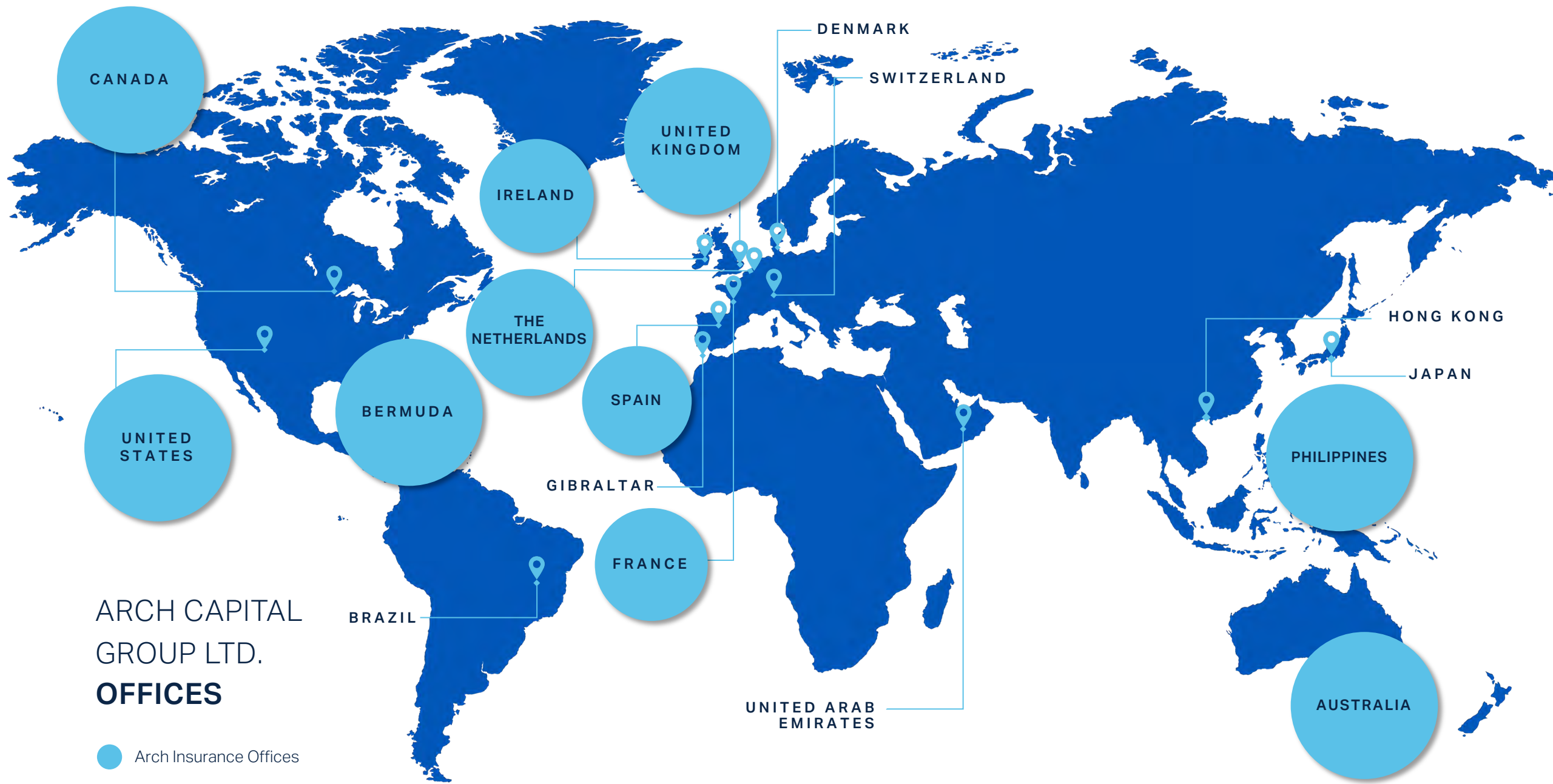
OUR SCALE



GLOBAL OFFICES

IN 18 COUNTRIES *

Our global relationships and reach across Arch Capital Group Ltd. make us a strategic partner for our brokers, with the scale, capacity and multi-line expertise to provide global solutions to respond to the needs of our mutual customers.

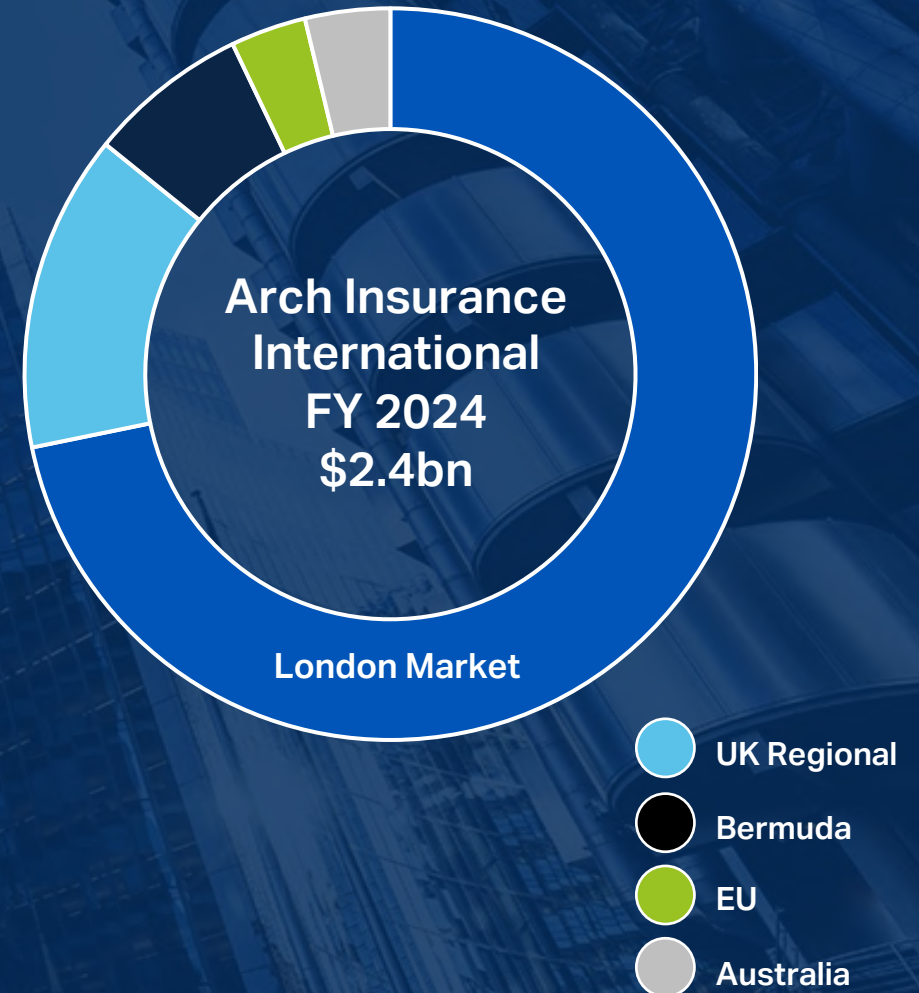


Arch Insurance International London Market



At Arch Insurance International, we provide underwriting solutions across a diverse and growing portfolio, spanning multiple platforms in the **London Company Market, Lloyd's Market**, UK Regional Market, Bermuda, Australia and the EU.

OUR ARCH INSURANCE
INTERNATIONAL
BUSINESS SPLIT



London Market Lines of Business

01 SHORT TAIL LINES



Accident,
Health & Travel



Cargo &
Logistics*



Construction*



Contingency*



Credit &
Political Risk



Energy



Fine Art
& Specie*



Marine Hull &
War Risks



Ports &
Terminals*



Property



Terrorism &
Political Violence*



Warranty &
Specialty Affinity*

* CORE LEAD LINES

London Market Lines of Business

02 LONG TAIL LINES



Casualty*



Cyber*



D&O



Energy Liability



Financial Institutions



Healthcare*



Intangible Assets (IP)*



Marine Liability



Professional Liability



Transactional Risk

* CORE LEAD LINES

Digital at Arch

Our London Market approach to digital:

Our Goal:
To become a
first-choice digital partner
for our brokers



01

DIGITAL PRODUCTS



We build well-executed, differentiated products by experts in the field.



Our digital products are underwriter owned, ensuring access to market leading expertise for our brokers.

02

DIGITAL PLACEMENT



We provide easy access to Arch capacity for our brokers.



We view digital as an additive to our open market underwriting.

03

DIGITAL PARTNERS



We collaborate with our distribution partners on digital initiatives.



We partner with the Insurtech community to drive innovation.

OUR SERVICE

SERVICE RANKING

BY OUR BROKER PARTNERS

We strive to be the preferred partner for our brokers, providing expert underwriting, customer-focused solutions, and market leading service.

Our Underwriting Service Approach



Curious About Risk

We aim to navigate the evolving risk landscape with agility, understand our brokers' and insureds' goals and be proactive in exploring new opportunities.



Solution-focussed

As specialists in our fields, we work hard to understand our customers' nuanced needs and work collaboratively with our brokers to deliver the most effective solutions.



Passionate About Service

We're empowered to make swift and informed decisions, communicate clearly and value face-to-face interactions to ensure responsive and accessible service.



A Dependable Partner

We seek to build enduring partnerships built on trust and integrity and work closely with our claims team to ensure holistic solutions for our customers.



Our Claims Service Proposition



Speed

We view speed across every phase of the claims lifecycle as essential to meeting broker and customer expectations.



Relationship

We are committed to building trusting, responsive and collaborative relationships with our broker partners.



Expertise

Our dedicated, experienced and knowledgeable claims teams are empowered to act quickly and decisively and apply a fair, straightforward and professional approach to every claim.



Customer-oriented

We take a pragmatic and inclusive approach that is empathetic to our customers' circumstances.



Communication

We understand the importance of proactive and continuous communication to share insights, manage expectations and maintain trust.



Pursuing Better Together®

It is our promise to our strategic partners to:



Listen, share insights and work together to deliver informed solutions.



Build trusting, respectful and responsive relationships.



Understand your goals and explore possibilities together.

OUR PEOPLE

PERSON STRONG

LONDON MARKET TEAM

Our people are our biggest asset. From underwriting to claims and all areas in between, we have a team of specialists who are empowered to build long-term relationships with our clients and deliver a first-class service.

OUR LONDON MARKET LEADERS



Hugh Sturgess

Chief Executive Officer
Arch Insurance
International



Kirsten Valder

Deputy CEO
Arch Insurance
International



Lino Leoni

Chief Underwriting Officer -
Short Tail Lines



Mike Lay

Chief Underwriting Officer -
Long Tail Lines



Simon Williams

Chief Strategy &
Distribution Officer

OUR CLAIMS LEADERS



Barbara Rizzi

Chief Claims Officer



Steve Turvey

Head of First Party Claims



Laura Brahams

Head of Third Party Claims

